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Processing State of the Industry Report

Insights and analysis into the
US market for food & beverage
processing machinery.

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ABOUT THIS REPORT

Introduction to Research

This report was developed through a collaboration between The Association for Packaging and Processing Technologies (PMMI) and the Food Production Solutions Association (FPSA) to establish a baseline view of the US food and beverage processing machinery market. As the inaugural edition of this study, the objective is to size the market, identify key structural drivers, and provide directional insight into growth and investment trends across major industry and equipment segments.

Data Collection & Methodology

To produce this first edition, Interact Analysis combined primary and secondary research. Primary research consisted of a quantitative survey issued to **PMMI & FPSA** members. Additionally, interviews with processing equipment manufacturers and industry participants were conducted to understand how machinery shipments are distributed across end-markets and equipment categories, as well as the factors influencing demand. These interviews were supplemented with historical market datasets, proprietary industry trackers, and publicly available sources to inform market sizing and forecasting.

Given the foundational nature of this edition, data coverage varies by segment. In areas with limited direct reporting, additional datasets and proxy indicators were used to support estimates where appropriate. Forecasts reflect a combination of historical trends, interview insights, and broader macroeconomic assumptions.

Future editions of this report will continue to refine market sizing, expand segmentation detail, and incorporate additional supplier input as data coverage improves.

We thank all contributors for their participation and insights, and hope this report provides a valuable reference for understanding the US food and beverage processing machinery market.

What Does This Report Contain?

This report provides a high-level view of the US food & beverage processing machinery market. It is designed to help OEMs, and industry stakeholders understand overall market performance, key trends, and the projected outlook by industry and major machine categories.

What the Report Covers:

- Total shipment values and growth forecasts for the US market
- Breakdowns by major industries (e.g., alcoholic beverages, dairy, fruits & vegetables)
- Shipment values by primary machine categories
- Market drivers and demand signals influencing investment decisions

Processing Data Explorer Dashboard Highlight

Looking for more detailed insights? The Processing State of the Industry Dashboard complements this report by offering interactive access to the full dataset—with significantly more granularity.

Available to PMMI/FPSA members, the dashboard allows users to:

- View shipment values and growth projections by main machine types.
- Filter by specific industry sectors to view only relevant machine shipments and projections.
- Compare shipment values by industry and subcategory side by side.

To access the dashboard, visit the Processing State of the Industry Dashboard at: pmmi.org/content/soti-dashboard

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